

Enterprise Resource Planning System Implementation



Why was this necessary?

- Installed at the City on a DOS platform in the 1980's
- Upgraded to a Windows platform in 2002
- Development slowed, causing the system to become outdated



Recap of Timeline

- July 2016 Issued an RFP for a system to replace Eden
- January 2017 City Commission Goal Setting
- June 2017 Included in 2017 – 2019 adopted budget
- July 2017 Commission awarded contract to Tyler Tech
- September 2017 Contract signed



Project Kick-Off Celebration!

December 2017

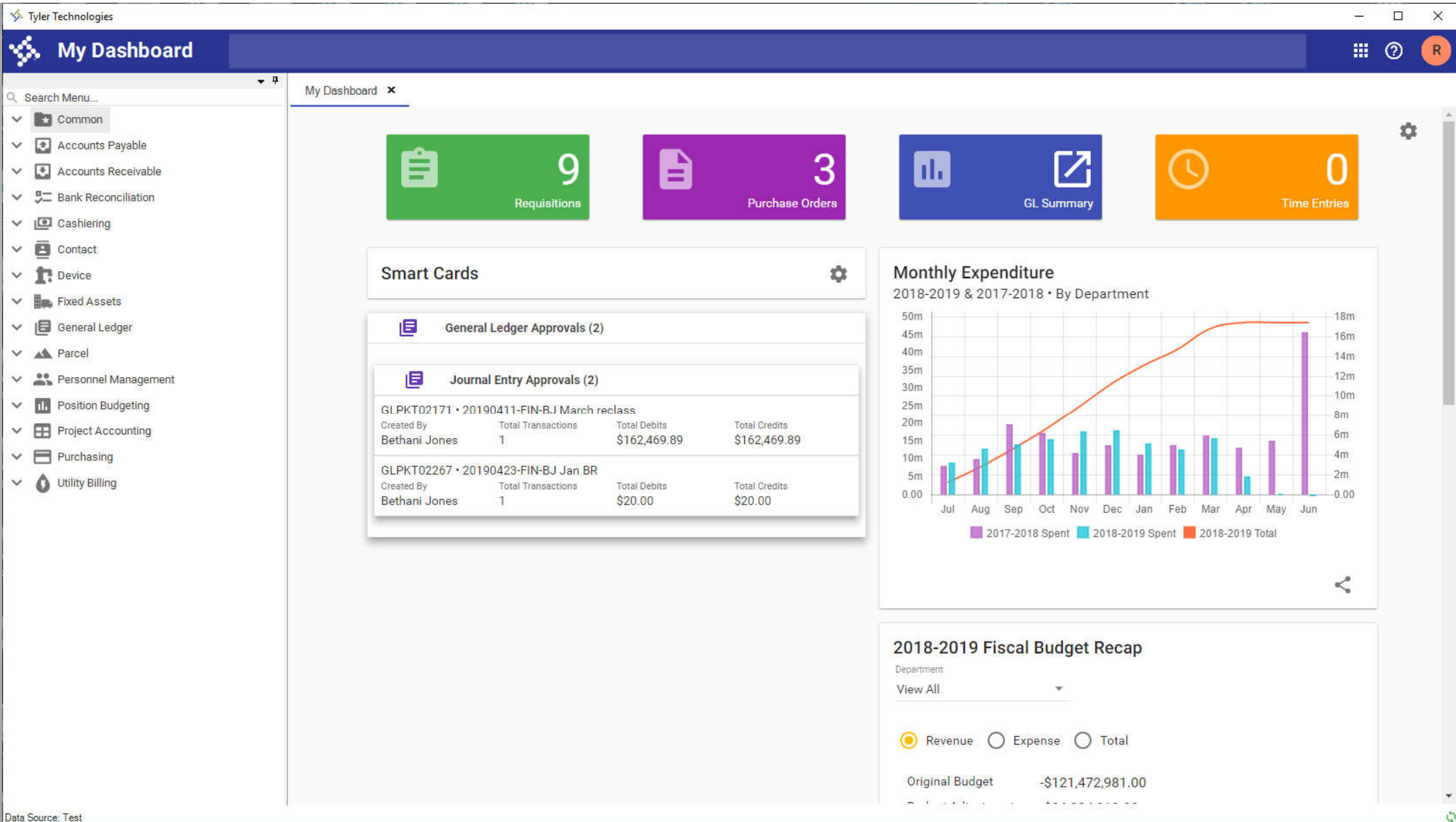


	ENERGOV	INCODE	INCODE
	Permit / Land Management	Finance / Personnel Management	Utility Billing
JANUARY	S M T W Th F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W Th F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31	S M T W Th F S 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 21 22 23 24 25 26 27 28 29 30 31
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2018

Phase	System	Go-Live Date
I	EnerGov Land Management	June 18 th
II	Incode Financial System	August 13 th
III	Incode Utility Billing	September 24 th





Search Menu...

- ★ Common
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- Accounts Receivable
- Bank Reconciliation
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- Contact
- Device
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- General Ledger
- Parcel
- Personnel Management
- Position Budgeting
- Project Accounting
- Purchasing
- Utility Billing

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Issued Date ▼

Total Amount ▼

Approval Status ▲

- ☐ Approved
- ☐ Pending Bid
- ☐ Rejected
- ☒ Waiting for Approval 4

[CLEAR](#)

[APPLY](#)

Requested By ▼

Department ▼

On Hold ▼

W 00009 • MANGOLD'S TREE REMOVAL \$4,500.00 ✓ ⊘

Issue Date	Requested By	Department	Description
05/09/2019	Jinny King	Parks & Cemetery	Tree Removal

W 00010 • CLARK'S LAWN & GARDEN EQ LLC \$5,498.00 ✓ ⊘

Issue Date	Requested By	Department	Description
05/09/2019	Jinny King	Parks & Cemetery	Lawn Mower

W 00006 • DESANTIS LANDSCAPES \$5,900.00 ✓ ⊘

Issue Date	Requested By	Department	Description
05/07/2019	Denise Butcher	Library	Landscaping

W 00008 • TIMBERCREEK 1 CONSTRUCTION LLC \$36,895.00 ✓ ⊘

Issue Date	Requested By	Department	Description
05/07/2019	Denise Butcher	Library	paint building

3:08 PM Thu May 16

Search Service Orders

FILTER

Today

SO0000684

11265 Fandango Dr Oregon City

SERVICE ACTION - Ope

06/03/2019 08:00 AM 1 ↑

UTILITY FIRST

01-495750-02

SO0000658

508 14th St Oregon City OR 97045

SERVICE ACTION - Ne

01/01/2020 08:00 AM 1 ↑

UTILITY FIRST

07-661400-02

SO0000908

18914 Highland Dr Oregon City

SERVICE ACTION - Ne

05/31/2019 08:00 AM 1 ↑

UTILITY FIRST

01-466223-01

SO0000909

19135 Lot Whitcomb Dr Oregon City

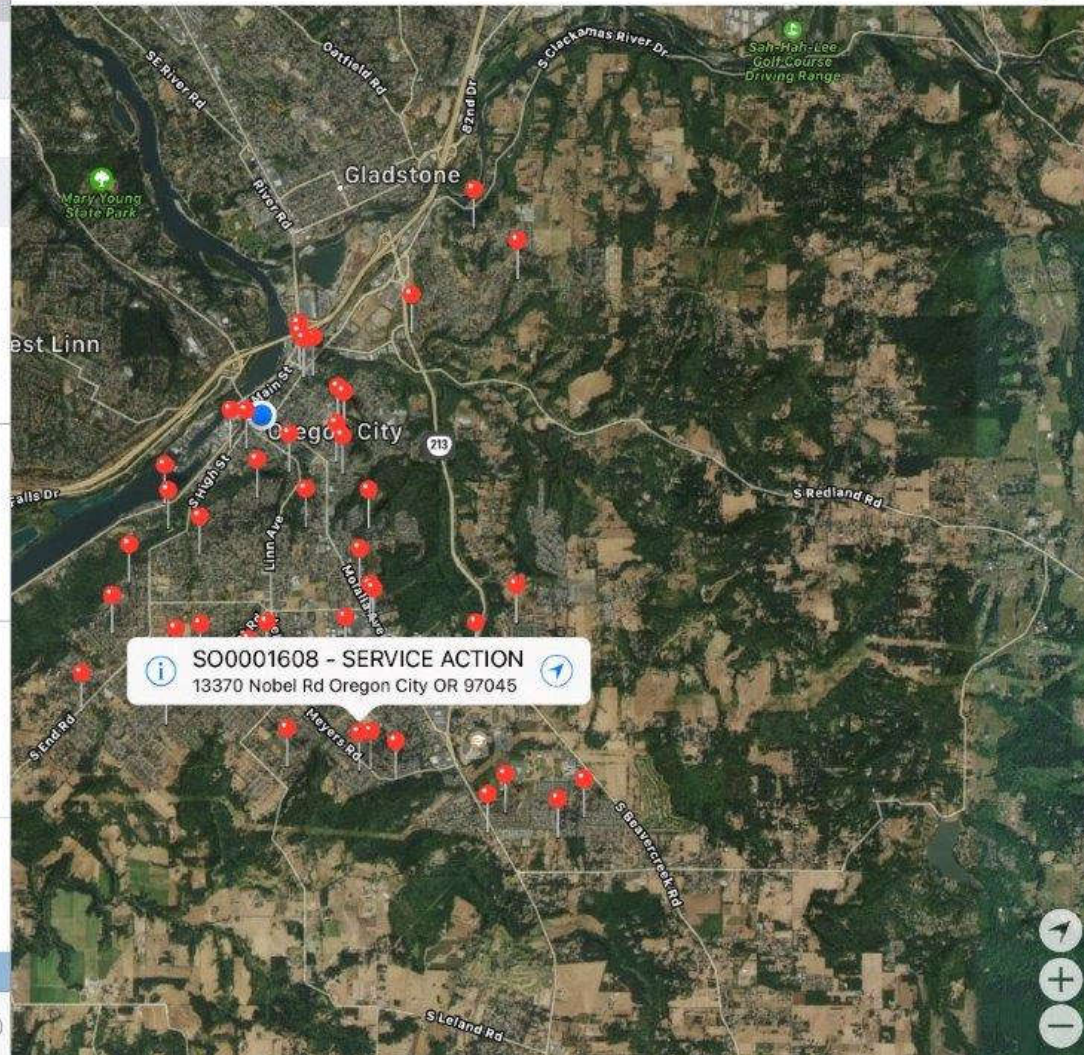
SERVICE ACTION - Ne

05/31/2019 08:00 AM 1 ↑

Last updated: 05/07/2019 7:57:15 AM

Pending (44) Completed (7) All (51)

Service Orders





Filter Options

Inspection State

☐ Overdue

39

☒ Today

51

☐ Requested

31

☐ Upcoming

0

Time

☐ AM (Morning)

50

☐ PM (Afternoon)

1

Inspectors



Inspection Groups



< 1 2 > >|



Location

Results 50

☐ Showing 1 - 50 of 51 Records

BPLUM-19-00159 • Sewer Line • Doug Ward

Location

Project

Requested Date

Schedule Date

Inspection Status

1114 CENTER ST

05/16/2019 12:00 AM

05/16/2019 12:00 AM

Requested

OREGON CITY, OR 97045



BPLUM-19-00018 • Final Plumbing • Doug Ward

Location

Project

Requested Date

Schedule Date

Inspection Status

11411 PARRISH RD

05/16/2019 12:00 AM

05/16/2019 12:00 AM

Passed

OREGON CITY, OR 97045



BPLUM-19-00161 • Plumbing Rough • Chris Long

Location

Project

Requested Date

Schedule Date

Inspection Status

1207 6TH ST

05/16/2019 7:18 AM

05/16/2019 12:00 AM

Requested

OREGON CITY, OR 97045



BPLUM-19-00161 • Water Line • Chris Long

Location

Project

Requested Date

Schedule Date

Inspection Status

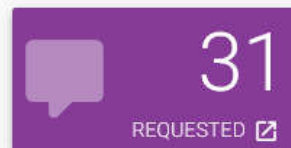
1207 6TH ST

05/16/2019 7:18 AM

05/16/2019 12:00 AM

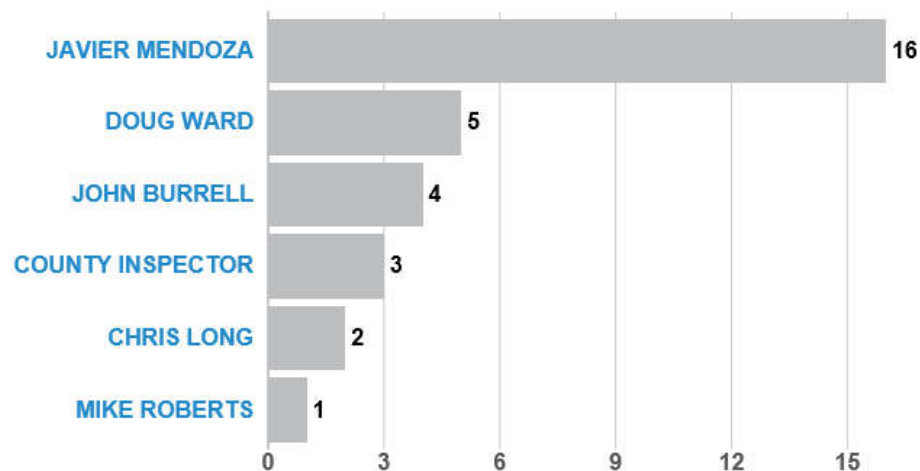
Requested

OREGON CITY, OR 97045

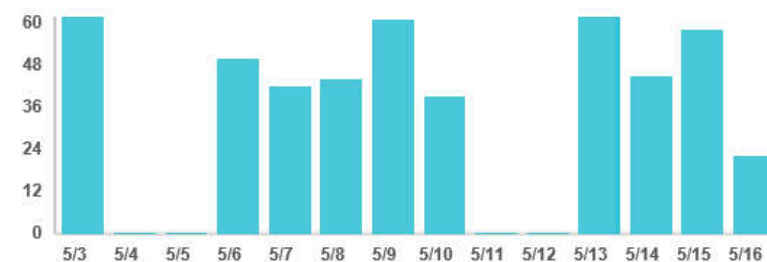


Today's Inspections By Resource

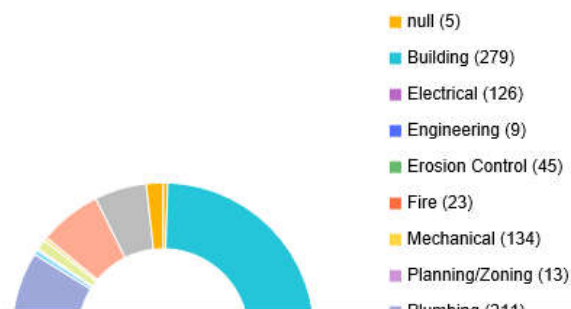
All Incomplete



Completed Inspections By Day



Completed Inspections By Inspection Group



Systems Completed in 2018

EnerGov Permitting & Land Management System

- Plans
- Permits and Inspections
- Business Licenses
- Code Enforcement
- GIS

Incode Financial System

- General Ledger
- Accounts Payable
- Payroll

Incode Customer Information Systems (CIS)

- Utility Billing
- Cashiering

System Enhancements in 2019

- Incode Financial System
 - Position Budgeting
 - Bank Reconciliation
- ExecuTime Time Entry
 - Leave Requests, Time Entry and Approvals (Paperless)
 - Advanced Scheduling
- Purchase Orders
 - Requisitions and Receipting
 - Electronic Approvals (Paperless)

Thank you for your time!

- Questions?

