

PETER C. MCKITTRICK

CHAPTER 7 TRUSTEE

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March 31, 2014

Tony Konkol
Community Development Director
City of Oregon City
PO Box 23040
Oregon City, OR 97045

Re: Blue Heron Master Plan/Planning Commission Hearing

Dear Mr. Konkol;

As you are aware, the Bankruptcy Estate entered into a Purchase and Sale Agreement with an affiliate of the Shopoff Group. They have been conducting due diligence on the site. They had requested we postpone the land use process to allow them some additional time to complete their due diligence. I was informed on Thursday last week that they will not be moving forward with the purchase on the terms currently pending. I have a new offer from a different buyer, who also wishes to briefly postpone the land use process to allow them some time to complete their review of the Master Plan. As such, I am formally requesting that the April 21, 2014 Planning Commission date for the proposed land use application be postponed to allow these groups time to determine if they want to move forward with purchase of the site.

I also want to formally thank you, the Willamette Falls Legacy Group, and the public stakeholders for all your effort and passion in transforming the mill to a new use. I believe this planning project has already created increased recognition and potential future value for the site.

Thank you again for your understanding,

Very truly yours,



Peter C. McKittrick
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PCM:
Enclosure